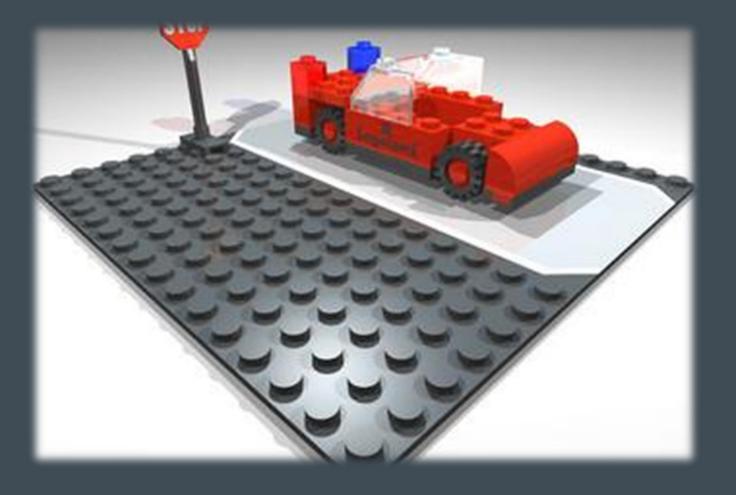


Partnership Brand Management and LEGOLAND, Volvo Cars of North America

Channel Innovation in Action





Founded in 1934

- Still remains a family-owned and managed company in Billund, Denmark
- Currently the third largest toy company in the world \bullet



98% Awareness



• Among households with children 12 and under

Top 15 Brand

• Among all consumer brands in terms of quality image according to Equitrend

\equiv LEGOLAND California

LEGOLAND



LEGO

- One of the most powerful brand • names
- Kids, family and toy arenas
- LEGO built on its name and \bullet reputation by opening its first theme park in the United States

- •
- park
- themed areas



LEGOLAND

Carlsbad, CA, North of San Diego • Southern California's newest theme

50 rides, shows, and attractions in six



The Brand

 Represents the wholesomeness, creativity, ingenuity, and imagination that attracts and reaches kids and families alike

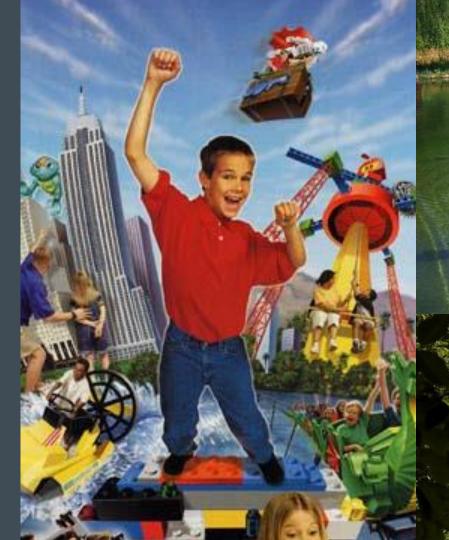
\equiv Client – LEGOLAND California

Opportunity

Create channel innovation and strategic corporate alliance program by identifying targeted brands with similar core values



LEGOLAND CALIFORNIA



Tor life

All Roads Lead to Fun.







The Concept Align with globally-recognized family-oriented and automotive brands with similar customer profiles



Experiential

- Consumer Program delivers:
- 1) Captive Audience
- Increased consideration 2) for Volvo and LEGO

Test Drives

- Exponential test drives •
- Enhanced dealer \bullet experience
- Leads to more sales



G

Upgrades Park

- Brand enhancement • within LEGOLAND
- Fixed and existing realestate and destination locations

Increase Sales

- Drive business to Volvo dealers nationally
- Increase LEGOLAND gate attendance



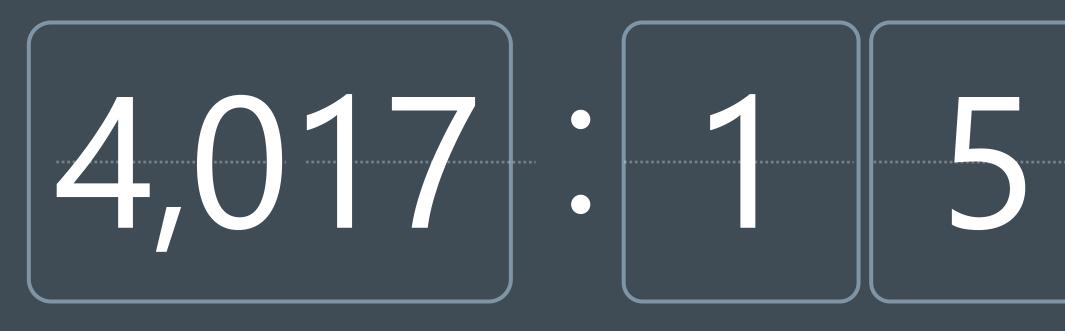
Goal Create Channel Innovation Partnership Program With Leading Auto Manufacturer

- Identify similar customer profiles
- Align like brand equities
- Open new channels of distribution
- Drive business growth for both brands









DAYS

HOURS



- Volvo is "Official Car" of LEGOLAND
- Volvo featured at LEGOLAND's Driving School Flagship attraction
- Driving School renamed –"Volvo Driving School"
- LEGO-Volvo became one of the longest running strategic alliances in the United States



MINUTES



L E G O Solid Collaboration

- Volvo cars placed at LEGOLAND California
- LEGOLAND and LEGO Toys marketed in Volvo auto dealer channel
- Life-size Volvo LEGO car
- Delivers LEGO into auto channel •
- Joint Advertising
- Cross Promotions
- Dealer component •
- Volvo is partner at LEGOLAND California
- Special Events
- Corporate/Employee Programs \bullet





Taking the LEGO and LEGOLAND Brand on the road:

Utilizing the brand equity of Volvo









And we made a red LEGO Volvo XC90...

LEGO and LEGOLAND penetrated the Auto Show Channel at the NY and LA Auto Shows











New Channel Of Distribution

- South Coast Plaza Shopping Mall in Newport Beach, CA
- More than 2MM consumers visit the mall annually

LEGOLAND California and Volvo Cars of North America

And How Many LEGO Bricks Does It Take To Build The Volvo XC90?





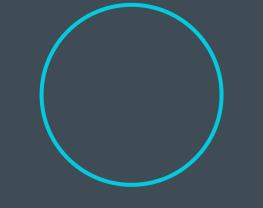




LEGOLAND California and Volvo Cars of North America

201,076

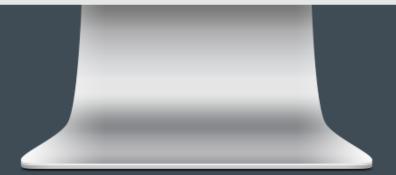
Weighs 2,930 pounds Three LEGO designers three weeks to design Five LEGO model builders two months to build



Web Marketing Bringing LEGO and LEGOLAND onto the Volvo Website











Getting It Right

How Many LEGO Bricks Does It Take To Build A Volvo XC90?

That's It!

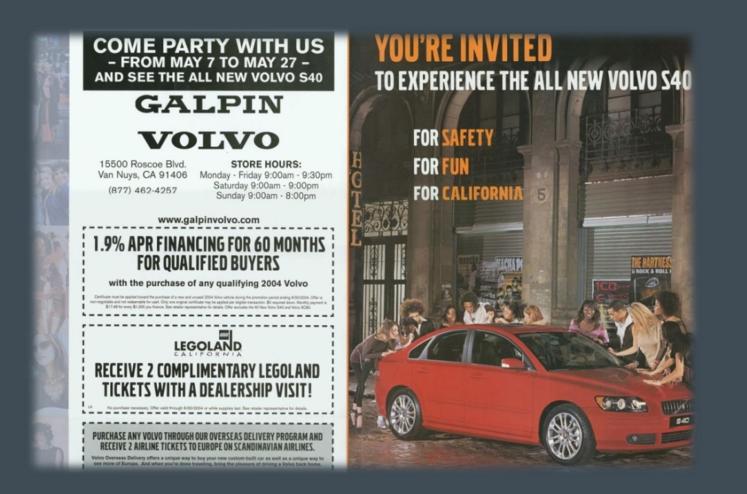
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Now click some of the links to find out more about 0 Volvo and LEGO

As the recognized safety leader in the automotive industry, Volvo is the "Official Car" of LEGOLAND, CA

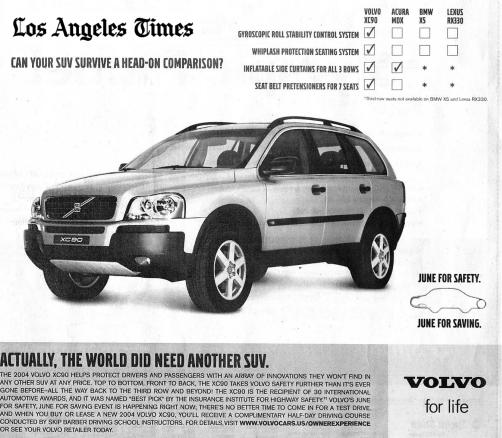
Volvo is working with the theme park to promote driving safety for the park's estimated 1.3 million visitors annually.













CARE

BY VOLVO

JTOMOTIVE AWARDS, AND IT WAS

Print Advertising

Get two LEGOLAND tickets with a Volvo Dealer Visit

Local Dealer Ads

Southern California Dealer Marketing



Volvo Models	Þ
Volvo Concept	•
/olvo Images	•
About Volvo	ŀ
Volvo People	ŀ
Contact Us	
Site Feedback	
Site Map	
News Flash	ŀ
Volvo Links	
Logout	

Volvo Cars Of North America Unveils Driving Safety Initiatives At LEGOLAND® **California To Hundreds Of Families**

CARLSBAD, Calif. (May 2004) - It's never too early to learn the rules of the road. This was the focus of Volvo Cars of North America, LLC (VCNA) this weekend as Volvo celebrated the recent partnership with LEGOLAND® California to promote driving safety and family values. To kick-off the sponsorship agreement between the subsidiaries of the two Scandinavian icons, the newly renovated Volvo Driving School and Volvo Jr. Driving School, as well as the Volvo XC90 made entirely of LEGO's famous modeling bricks, were unveiled for the first time to hundreds of families in a dedication ceremony at the theme park.

LEGOLAND®'s popular Driving School (ages 6 to 13) and its Jr. Driving School (ages 3 to 5) were reintroduced to carry Volvo's name and reputation for safety. These popular park attractions offer children the opportunity to drive electric-powered vehicles made to look like LEGO bricks, with Volvo vehicle cues, within the controlled environment of the drive course. Th rules of the road are emphasized, as well as good safety habits such as buckling up seatbelts. Vic Doolan, president and CEO of VNCA, and John Jakobson, president and GM of LEGOLAND® California, unveiled the new Volvo Driving School signage and vehicles to the excited families and eager children.

"Volvo is strongly committed to safety and family, and will emphasize these values while working with LEGOLAND to develop innovative safety awareness activities," said Doolan. "By encouraging safety as a learned behavior at an early age, we all benefit - it's never too early to learn about the rules of the road."

Doolan also revealed the life-size replica of Volvo's award-winning SUV, the XC90, made completely of LEGO bricks. As the recognized leader of safety in the automotive industry, Volvo is the "Official Car" of LEGOLAND® California. In this role, the Volvo XC90 made of LEGO bricks vill reside in the theme park as a symbol of the two companies' commitment to safety and family.

How many LEGO bricks does it take to build a full-size SUV? To add a little more fun for everyone across America, Volvo announced an online contest to guess just how many bricks it took to build this amazing Volvo XC90. Contestants can enter their best guess on www.volvocar us and learn more about the Volvo XC90 made of LEGO bricks.

VCNA, part of the Volvo Car Corporation of Gothenburg, Sweden, provides marketing, sales, parts, service, technology and training support to Volvo automobile retailers in the United States, Canada, Mexico and Puerto Rico.



Gaining incremental PR exposure for LEGOLAND and on the Volvo Website











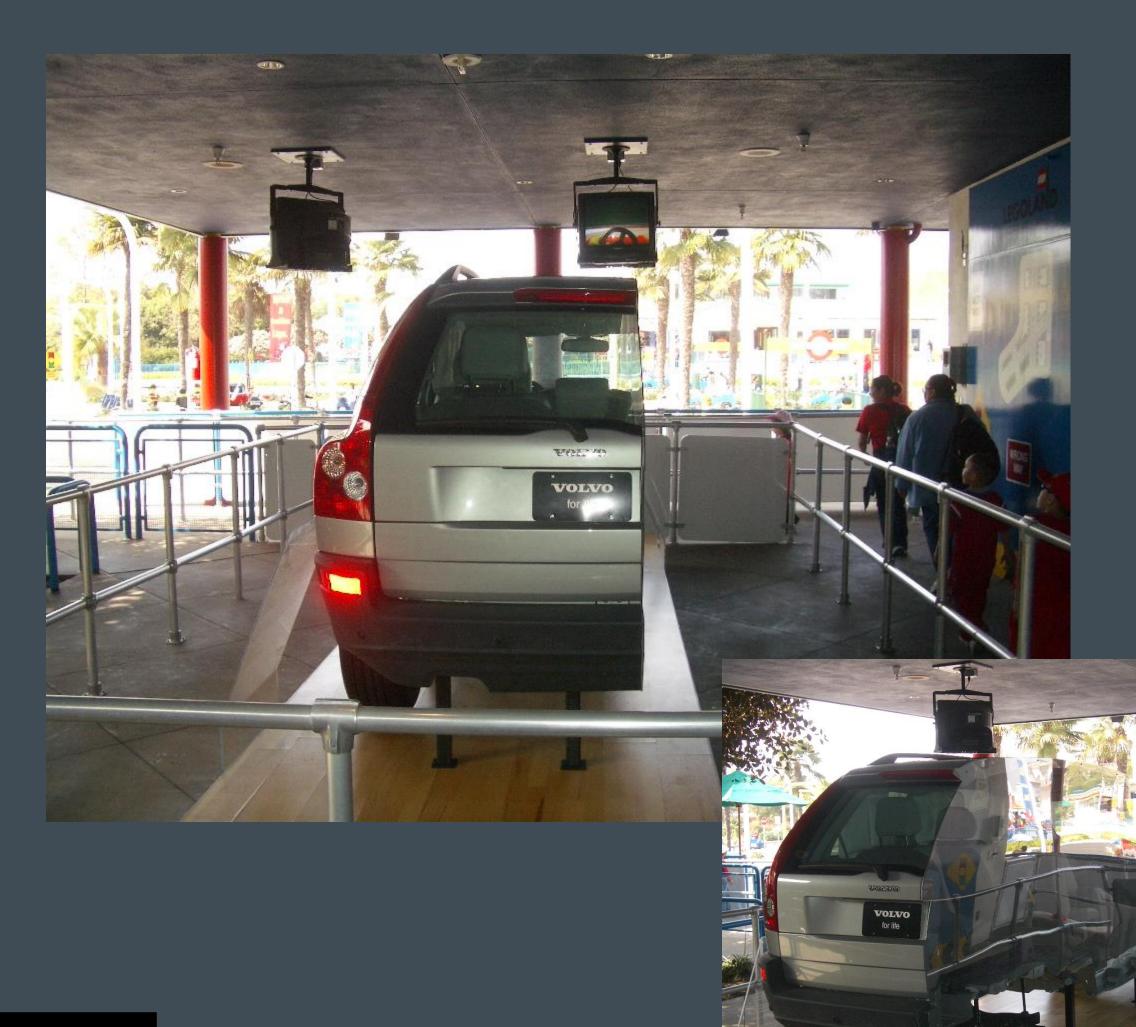
Volvo becomes "Official Car" Of LEGOLAND California







\equiv The New Driving School





Volvo Cut-Away Shows Off Safety And Luxury

Volvo XC90 Part of Ride Cue



Entertains and Informs



Finally, a photo for the annual report

The Future of Volvo















TV Advertising

LEGOLAND produced featuring Volvo

Voiceover – "I can't wait to get my very own license at the Volvo Driving School..."





In-Park Marketing

Volvo logo part of LEGOLAND famed MINILAND

32,496,352 LEGO bricks. Give or take.

\equiv Website Marketing

W Ε В Solid Integration

Volvo Driving School – Fun Town

You don't have to be 16 to get your driver's license at the Volvo Driving School, where everyone can learn about signaling, turning, stopping and going. Strap on your seatbelt and put yourself in the driver's seat in real electric cars to earn an official LEGOLAND driver license. Minimum age: 6 years. Maximum age: 13 years.

Volvo Jr. Driving School – Fun Town

Youngsters get to drive their own LEGO car – and it's not even on a track! Strap on your seatbelt and put yourself in the driver's seat in real electric cars to earn an official LEGOLAND driver license. Minimum age: 3 years. Maximum age: 5 years.











\equiv The Results



\$252.7MM

- 11 years Alliance
- 5,500 Volvo Test Drives annually
- 57,750 Test Drives
- 12.5% of test drives result in purchase
- 7,219 Volvo car sales
- \$35K MSRP
- \$63.175MM Profit For Volvo



\$201.76MM

- 10 straight years of growth
- Expanded greatly over time
- Created new lands with attractions
- Volvo Driving School is Flagship Attraction
- Annual gate attendance is 1.7MM
- 10% annual lift attributed to Volvo Alliance
- Average ticket is \$117

 \bullet

- 170K new visitors annually
- \$19.2MM annual revenue due to Volvo
- Partner fees estimated at \$2MM





Volvo and LEGOLAND

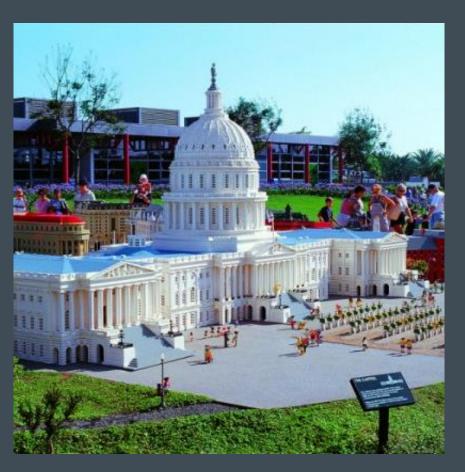
- Volvo earned 57,750 Test Drives
- Volvo Total Revenue \$252.7MM
- LEGOLAND earned 170K in incremental annual gate attendance
- LEGOLAND Total Revenue \$201.76MM

The Consumers Win!

Longest Running Automotive and Theme Park Strategic Alliance in History

Serves as benchmark for Global Strategic Alliances

- Automotive with Theme Parks
- Other brands want to be part of this alliance worldwide







The Next Generation

Florida and Ford















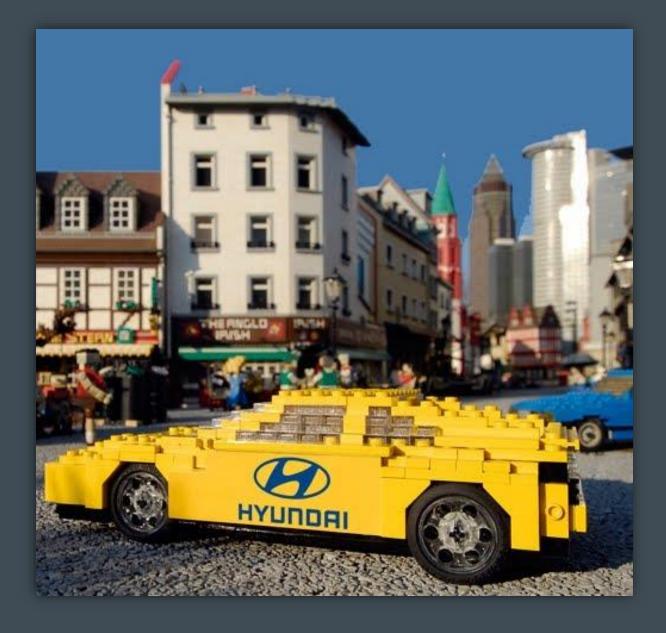
The Next Generation



Deutschland and Hyundai







The Next Generation

Malaysia and Nissan









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